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*Co-Counsel to Mohsin Y. Meghji, Litigation Administrator, as Representative for the  
Post-Effective Date Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	§	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> ,	§	Case No. 22-10964 (MG)
Post-Effective Date Debtors. <sup>1</sup>	§	(Jointly Administered)

<sup>1</sup> The “**Post-Effective Date Debtors**” in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius

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In re:

CELSIUS CUSTOMER PREFERENCE  
ACTIONS.

§  
§  
§  
§  
§  
§  
§

Adv. Proc. No. 24-04024 (MG)

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**AMENDED NOTICE OF DEADLINE TO ACCEPT SETTLEMENT OFFER  
IN CONNECTION WITH CELSIUS CUSTOMER PREFERENCE ACTIONS**

**PLEASE TAKE NOTICE** that, on September 13, 2024, Mohsin Y. Meghji, as Litigation Administrator (the “**Litigation Administrator**”) for Celsius Network LLC and its affiliated post-effective date debtors (the “**Debtors**”), filed the *Notice of Deadline to Accept Settlement Offer in Connection with Celsius Customer Preference Actions* [Docket No. 4] (the “**Original Notice**”) setting a deadline of October 15, 2024 for acceptance of the Settlement Offer.<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, in accordance with instructions from the Bankruptcy Court during the omnibus hearing held on October 8, 2024 (the “**October Omnibus Hearing**”), the Settlement Offer will now expire at 12:00 p.m. ET on October 29, 2024 (the “**Amended Settlement Offer Deadline**”).

**PLEASE TAKE FURTHER NOTICE** that the terms of the Original Notice remain in effect and are otherwise incorporated fully herein into this notice (the “**Amended Notice**”) to the extent they are not inconsistent with the Amended Notice.

**PLEASE TAKE FURTHER NOTICE** that, after the Amended Settlement Offer Deadline, the Litigation Administrator may no longer continue to offer the Settlement Offer, and

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Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

<sup>2</sup> Any capitalized terms not otherwise defined herein have the definitions ascribed to them in the *Notice of Deadline to Accept Settlement Offer in Connection with Celsius Customer Preference Actions* [Docket No. 4].

may, in his sole discretion, set the terms on which he is willing to settle in any given Customer Preference Action.

*[Remainder of page intentionally left blank.]*

Dated: October 10, 2024  
New York, New York

By: Samuel P. Hershey

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*Representative for the Post-Effective*

*Date Debtor*